

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sling Group Holdings Limited 森浩集團股份有限公司

Stock code (ordinary shares): 8285

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 December 2020.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 January 2018

Name of Sponsor(s): Kingsway Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors	Yau Frederick Heng Chung (邱亨中) Lee Tat Fai Brian (李達輝)
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Non-executive Directors	Yau Sonny Tai Nin (邱泰年) Yau Tai Leung Sammy (邱泰樑)
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Independent non-executive Directors	Won Chik Kee (溫捷基) Feng Dai (馮岱) Sit Ting Fong (薛定芳)
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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder of the Company	Capacity /number of interest	Number of Shares	Long/ short position	Approximate percentage of shareholding immediately after the Share Offer and the Capitalisation Issue
	Yen Sheng Investment Limited ("Yen Sheng BVI")	Beneficial owner	291,838,960	Long	52.1141
	Yau Tai Leung Sammy (Note 1)	Interest in controlled corporati on	291,838,960	Long	52.1141
	Chan Yee Ling Elaine (Note 2)	Interest of spouse	291,838,960	Long	52.1141
	Yau Sonny Tai Nin (Note 1)	Interest in controlled corporati on	291,838,960	Long	52.1141
	Hiang Siu Wei Cecilia (Note 3)	Interest of spouse	291,838,960	Long	52.1141
	Summit Time Resources Limited	Beneficial owner	128,161,040	Long	22.8859
	Li Wing Chi Agnes (Note 4)	Interest in controlled corporati on	128,161,040	Long	22.8859
	Lee Shui Kwai Victor (Note 5)	Interest of spouse	128,161,040	Long	22.8859

Notes:

1. Yeng Seng BVI was beneficially owned by Mr. Yau Tai Leung Sammy and Mr. Yau Sonny Tai Nin as to approximately 49.3120% and 49.2321%, respectively. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO"), Mr. Yau Tai Leung Sammy and Mr. Yau Tai Nin Sonny are deemed to be interested in all the Shares held by Yen Sheng BVI.
2. Ms. Chan Yee Ling Elaine is the spouse of Mr. Yau Tai Leung Sammy. By virtue of the SFO, Ms. Chan Yee Ling Elaine is deemed to be interested in all the Shares held by Mr. Yau Tai Leung Sammy.
3. Ms. Hiang Siu Wei Cecilia is the spouse of Mr. Yau Tai Nin Sonny. By virtue of the SFO, Ms. Hiang Siu Wei Cecilia is deemed to be interested in all the Shares held by Mr. Yau Tai Nin Sonny.
4. Summit Time Resources was wholly owned by Ms. Li Wing Chi Agnes. By virtue of the SFO, Ms. Li Wing Chi Agnes is deemed to be interested in all the Shares held by Summit Time Resources Limited.
5. Mr. Lee Shui Kwai Victor is the spouse of Ms. Li Wing Chi Agnes. By virtue of the SFO, Mr. Lee Shui Kwai Victor is deemed to be interested in all the Shares held by Ms. Li Wing Chi Agnes.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman
KY1-1111, Cayman Islands

Head office and principal place of business: Unit 1, 21st Floor, Yen Sheng Centre
64 Hoi Yuen Road
Kwun Tong
Kowloon
Hong Kong

Web-site address (if applicable): www.sling-inc.com

Share registrar: Cayman Islands share registrar and transfer agent
SMP Partners (Cayman) Limited
Royal Bank House
3rd Floor, 24 Sheden Road
P.O. Box 1586, George Town
Grand Cayman, KYI-1110
Cayman Islands

Hong Kong branch share registrar
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Grant Thornton Hong Kong Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Design, promote and sell women's handbags, small leather goods and travel goods, including handle bags, clutch bags, wallets, coin cases, card holders and suitcases, in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 560,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Yau Frederick Heng Chung
Executive Director

Mr. Lee Tat Fai Brian
Executive Director

Mr. Yau Sonny Tai Nin
Non-executive Director

Mr. Yau Tai Leung Sammy
Non-executive Director

Mr. Won Chik Kee
Independent non-executive Director

Ms. Sit Ting Fong
Independent non-executive Director

Mr. Feng Dai
Independent non-executive Director

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*