

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2021			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Sling Group Holdings Limited  Date Submitted 01/03/2021					
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>8285</u>	Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	1,110,000,000	\$0.01	\$11,100,000.00	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the mon	th _	1,110,000,000	\$0.01	\$11,100,000.00	
(2) Stock code : N/A	Descrip	otion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares				
Stock code : N/A Descrip	otion :	N/A		
	prefe	o. of rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)			-	
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	otion :	N/A		
	class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)			-	
Balance at close of the month				
Total cuthonicad above conital at the			(1,1120) - 044	100 000 00

Total authorised share capital at the end of the month (HK\$): \$11,100,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	560,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	560,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date	1	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and -					_	the month
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1.Share Option	Granteu	Exercised	Caricelled	Lapsed		
Scheme						
adopted on						
15/12/2017						
13/12/2017						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
,						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						-
(Note 1)		Tota	IA (Ordina)	m / abaraa\	N I:I	
		iota		ry shares)	Nil N/A	
			(Preference	•	N/A N/A	
Tatal for damater 1.1	da a da a a a	L C	•	her class)	IN/A	
Total funds raised dur options (State current		n irom exercise	e ot	Nil		
options (State current	<i>Су )</i>			1111		

Warrants to Issue Shares of th	ne Issuer which	are to be Listed	t l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2. N/A	_					
-	_					
( / / )	-					_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	· )				
3. N/A	\ , ,	,	=			
-	=					
	<del> </del>					_
( / / ) Stock code (if listed) Class of shares						
Culposintian price			_			
EGM approval date			=			
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / /	)	_			
1. 1971	_					
	-					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<u> </u>	_			
		Total I	3. (Ordina	ary shares)	N/A	
		·		ice shares)	N/A	_
				ther class)	N/A	_

Co	nvertibles (i.e. Convertible	e into Shares of	Amo	er which	are to be Liste	ed)  Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
		amount		ceding	during the	close of the		month
	ass and description	outstanding	g m	onth	month	month		
1.	. N/A							
_								
_		_						
-	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy))	( / /	)					
<u>2</u> .	. N/A							
		<u> </u>						
_		<u></u>						
-	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
3.								
		_						
_	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
4.								
		_						
	Stook gods (if listed)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
	(GG/11111/yyyy)	\ ' '		To	otal C. (Ordina	ary shares)	N/A	
					(Preferen	ce shares)	N/A	<del>-</del> -
1					(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) \_\_\_\_\_N/A shares (Note 1) N/A shares (Note 1) \_\_\_\_\_\_Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which may be issued during the issued pursuant month pursuant thereto as at thereto close of the month Type of Issue N/A Class of shares issuable (Note 1) ( / / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares\_\_ issuable (Note 1) ( / / State ) Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares State Placing At price:

issuable (Note 1)

(//)

N/A

N/A

currency

						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Issue and allotment			month
				date : (dd/mm/yyyy) ( / EGM approval date: (dd/mm/yyyy)	/ )		
				Class of shares N issuable (Note 1)	/A	-	
4.	Bonus issue			Issue and allotment ( / date : (dd/mm/yyyy)			
				EGM approval date: ( / dd/mm/yyyy)	/ )	N/A	N/A
				Class of shares N issuable (Note 1)	/A	-	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / / (dd/mm/yyyy)	/ )	N/A	N/A
				Class of shares N repurchased (Note 1)	/A	-	
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
						N/A	<u>N/A</u>
				Class of shares N	/A	-	
7.	Redemption of shares			Redemption date : ( / / / / / / / / / / / / / / / / / /	/ )		
				EGM approval date: ( / / / / / / / / / / / / / / / / / /	/ )		
				, , , , , , , , , , , , , , , , , , , ,		N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of r shares issuer w may b issue pursua thereto a close of mont	of which be ed ant as at
				Class of sissuable (Note 1	shares_	N/A				
8.	Consideration issue	At price :	State currency———	Issue and allotm date: (dd/mm/yy	ent (	//	)			
				EGM approval d (dd/mm/yyyy)		11	)			
				, , , , , , , , , , , , , , , , , , , ,				N/A	<u>N</u>	/A
				Class of s	shares_	N/A				
9.	Capital reorganisation			Issue and allotm date : (dd/mm/yy		11	)			
				EGM approval d (dd/mm/yyyy)	ate: (	1 /	)			
								<u>N/A</u>	<u>N</u>	/A
				Class of sissuable (Note 1	shares_	N/A				
10.	Other (Please specify)	At price :	State currency	Issue and allotm date : (dd/mm/yy		/ /	)			
				EGM approval d (dd/mm/yyyy)	ate: (	/ /	)	N/A	N	/A
							ares) ares)	N/A N/A	- -	
Тс	otal increase / (decr	rease) in o	rdinary shares duri	ng the month (i.e.	. Total of	A to E):	(1)	· .	Nil N/A	
To	otal increase / (decr	rease) in p	reference shares d	uring the month (	i.e. Total	of A to E	(2) E):	,	N/A	
To	otal increase / (decr		ther classes of sha	-				-	N/A	
		d be the s	ame as the relevan	t figures under II a	above ("	Moveme	ents i	n Issued Sh	nare	

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return need under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by:Yip Chun Wai
Title:	Chief Financial Officer (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.