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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sling Group Holdings Limited	
Date Submitted	02/12/2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8285</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,110,000,000	\$0.01	\$11,100,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,110,000,000	\$0.01	\$11,100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month				
Increase/(decreas	e)	_				
Balance at close c	of the mon	th				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of preceding	g month				
Increase/(decreas	e)	_				
Balance at close c	of the mont	h _				

Total authorised share capital at the end of the month (*HK*\$): \$11,100,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	560,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	560,000,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and -	Ν	Novement duri	ng the month		thereto	thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
15/12/2017						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
shares	<u> </u>					
(Note 1)						
3. N/A						
<u>3. IN/A</u>						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)	Nil	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised dur	ina the mont	h from exercise		- /		
options (State currend				Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		/				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	•					
		Total E		ary shares) ce shares)		-
				ther class)		-
			(•			-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)	·					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /) - -					
	- 					
On the second of the second second	(/ /)		T (0 (0			
			Total C. (Ordina (Preferen	ary snares) ce shares)		-
				ther class)		-
			4	·		

Any Optic	other Agreements or Arrangements to Issue Shares of the Issue		ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full if a	I particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:		the month
1.	N/A		
-			
	(/ /) shares (Note 1)		
-			
2.	N/A		
<u> </u>			
-			
-	shares (Note 1)		
3.	N/A		
J			
-			
-	(/ /)		
	shares (Note 1)		
-		N 1/A	
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)	IN/ <i>I</i> A	
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Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /)		
1.	RIGHTS ISSUE	At price .	currency	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
2.	Open offer	At price :	State	Issue and allotment (/ / date:(dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
3.	Placing	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Issue and allotment date : (dd/mm/yyyy)		_		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At pr	ce :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	
							<u>N/A</u>	<u>N/A</u>

issued during the month pursuant						
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 9. Capital reorganisation Class of shares N/A issuable (Note 1) N/A 9. Capital reorganisation Class of shares N/A issuable (Note 1) N/A 10. Other (Please specify) At price : State currency Class of shares N/A issuable (Note 1) 10. Other (Please specify) At price : State currency Class of shares N/A issuable (Note 1) 10. Other (Please specify) At price : State currency EGM approval date: (/ /) issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	-	Type of Issue			shares of issuer issued during the month pursuant	shares of issuer which may be
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy))	
9. Capital reorganisation 10. Other (Please specify) At price : State currency At price : State (Please specify) At price : State (Please specify) At price : Currency (///) 10. Other (Please specify) At price : State currency (//) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///)						N/A
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy) <u>N/A</u> 10. Other (Please specify) At price : State Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						N/A
(Please specify) At price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
	10.	Other (Please specify) At price :	State currency)	
					•	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				sh Preference sh	ares) <u>N/A</u> ares) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Yip Chun Wai		
Title:(Director, S	Executive Director ecretary or other duly authoris	sed officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.