

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

	30/06/2							
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Sling Group Holdings Limited Date Submitted 02/07/2020								
. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8285</u>	_Description:	(Ordinary Sh	nares				
	No. of or shar		r value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedin	g month1,110,00	00,000	\$0.01	\$11,100,000.00				
Increase/(decrease)	Nil	<u> </u>		Nil				
Increase/(decrease) Balance at close of the mont			<u> </u>	Nil \$11,100,000.00				
	th <u>1,110,00</u>		<u>-</u> §0.01					
Balance at close of the mont	th1,110,00	00,000 <u>\$</u> N/A Pardinary (
Balance at close of the mont	th 1,110,00 Description: No. of or shar	00,000 <u>\$</u> N/A Pardinary (r value State	\$11,100,000.00 Authorised share capital				
Balance at close of the mont (2) Stock code : N/A	th 1,110,00 Description: No. of or shar	00,000 <u>\$</u> N/A Pardinary (r value State	\$11,100,000.00 Authorised share capital				

2. Preference Shares				
Stock code : N/A Descrip	otion: <u>N</u>	N/A		_
	No. o prefere share	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	otion : <u>N</u>	N/A		
	No. of c classe share	s of	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
Tatal authorized above assital at the				400,000,00

Total authorised share capital at the end of the month (HK\$): \$11,100,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	560,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	560,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	the Issuer)				
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant	
approval date	N	Movement durii	ng the month		thereto	thereto as at close of	
(dd/mm/yyyy) and - class of shares						the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option	Grantea	LXCICISCO	Caricolica	Бараса			
Scheme							
adopted on							
15/12/2017							
13/12/2017							
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2. N/A							
<u>Z. IN/A</u>							
(/ /)							
shares							
(Note 1)							
3. N/A							
3. N/A							
(/ /)							
shares							
(Note 1)						-	
,		Tota	I A. (Ordina	ry shares)	Nil		
			(Preference	e shares)	N/A		
			(Ot	her class)	N/A		
Total funds raised during the month from exercise of							
options (State current	cy)			Nil			

Warrants to Issue Shar	es of the	e Issuer which	are to be l	Listed				
Description of warrants (Date of expiry - dd/mn		Currency of nominal value	Nominal v at close precedi montl	of ng	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
-								
(/ /) Stock code (if lister Class of shares issuable (Note 1)								
Subscription price EGM approval da								
(if applicable)	ic							
(dd/mm/yyyy)		(/ /)					
2. N/A								
-								
(/ /) Stock code (if liste	ed)							
Class of shares	-							
issuable (Note 1) Subscription price								
EGM approval da								
(if applicable)		, , ,	,					
(dd/mm/yyyy) 3. N/A		(/ /)					
0. 14/71								
(/ /) Stock code (if liste	ed)							
Class of shares issuable (Note 1)								
Subscription price								
EGM approval da (if applicable)	te							
(ii applicable) (dd/mm/yyyy)		(/ /)					
4. N/A		•	•					
(/ /)			-					_
Stock code (if liste	ed)							
Class of shares								
issuable (Note 1)								
Subscription price EGM approval da								
(if applicable)		, , ,	`					
(dd/mm/yyyy)		(/ /)					
			٦	Total B.	(Ordina	ary shares)	N/A	_
					(Preferen	ce shares)	N/A	_
					(O	ther class)	N/A	_

Con	vertibles (i.e. Convertible	e into Shares of	the Issue	r which are t	to be Liste	ed)		
Clas	ss and description	Currency o amount outstanding	prece	e of Co ding du	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u> </u>						
		<u></u>						
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	, ,						
		<u> </u>						
		<u> </u>						
	0(11-('(1'-(1)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(ii applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A							
		<u> </u>						
		<u>—</u>						
	Stock code (if listed)		-					-
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
4.	N/A							
		<u> </u>						
		<u>—</u>						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
						ry shares)	N/A	=
				(ce shares) ther class)	N/A N/A	=
1					(U	u i c i (lass)	IN/A	

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) _____N/A shares (Note 1) N/A shares (Note 1) ______Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which may be issued during the issued pursuant month pursuant thereto as at thereto close of the month Type of Issue N/A Class of shares issuable (Note 1) (/ / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A of N/A Class shares issuable (Note 1) (/ / State) Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares State Placing At price: issuable (Note 1)

(/ /)

N/A

N/A

currency

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Issue and allotment				month
				date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			, ,	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
1								

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu purs thereto close mo	es of which be ued uant as at of the
					of shares	N/A				
8.	Consideration At n	rice :	State	issuable (,	(/ /)			
	issue At P		currency ——	date : (dd		, , ,	`			
				EGM appropriate (dd/mm/y	oval date: /yy)	(/ /)	21/2		
								N/A		N/A
				Class issuable (of shares	N/A				
9.	Capital reorganisation			Issue and date : (dd		(/ /)			
				EGM appropriet	oval date:	(/ /)			
				(,	,,,,,			N/A	_	N/A
				Class issuable (of shares Note 1)	N/A				
10.	Other (Please specify) At p	rice :	State currency	Issue and date : (dd,	allotment mm/yyyy)	(/ /)			
				EGM appropriate (dd/mm/y	oval date: /yy)	(/ /)	N/A		N/A
					Total		dinary			
					(Pref	erence sh Other (N/A	- - -	
To	otal increase / (decreas	se) in c	rdinary shares duri	ng the mor	th (i.e. Total	of A to E)	: (1)	Nil	
							(2)	N/A	
	otal increase / (decreas			_			-		N/A	
E)								. 	N/A	
	hese figures should b apital").)	e the s	ame as the relevan	t figures ur	ider II above	("Movem	ents	in Issued SI	nare	

issued publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by:Yip Chun Wai
Title:	Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.