HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sling Group Holdings Limited
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8285</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,110,000,000	\$0.01	\$11,100,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,110,000,000	\$0.01	\$11,100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descriptior	n : <u>N/A</u>		
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedin	g month			
Increase/(decreas	e)				
Balance at close o	of the mont	th			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedin	ng month				
Increase/(decreas	e)	_				
Balance at close c	of the mon	th _				

Total authorised share capital at the end of the month (*HK*\$): \$11,100,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	560,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	560,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	<u> </u>	Movement durir	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and				·	-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granieu	LACICISCU	Cancelled	Lapseu		
Scheme						
adopted on						
15/12/2017						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
<u> </u>						
<u>(/ /)</u>						
shares						
(Note 1)						
3. N/A						
0. 10/1						
<u></u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordinar		Nil	
			(Preferenc	,	N/A	
			(Ot	ther class)	N/A	
Total funds raised dur		h from exercise	e of			
options (State currend	cy)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/7						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	, , , , , , , , , , , , , , , , , , ,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		·				
<u> </u>						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	N/A	
		, otar E	(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Opti	ons (other than under Share Option Schemes)		-
	Il particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ifa	pplicable, and class of shares issuable:		
1.	N/A		
2.	N/A		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares lissue and allotment currency N/A N		Type of Issue	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		1990 0. 10000				N/A			
(dd/mm/yyyy)	1.	Rights issue	At price :			/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) N/A N 3. Placing At price : State currency Class of shares N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares N/A N)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) N/A N 3. Placing At price : State currency Class of shares N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares N/A N									
2. Open olief At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	2.	Open offer	At price :			/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 4. Bonus issue Class of shares N/A Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)						/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Value Class of shares N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (dd/mm/yyyy))								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue At price : State currency State : (d/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)						N/A			
(dd/mm/yyyy) <u>N/A</u> <u>N</u> Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 4. Bonus issue lssue and allotment (///) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment (/ /)		
Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy))	N/A	N/A
4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy)									
date : (dd/mm/yyyy)						N/A			
EGM approval data: (///)	4.	Bonus issue				/ /)		
(dd/mm/yyyy))	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable (Note 1)	۹		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> repurchased (Note 1)	A		
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> redeemed (Note 1)	۸.		
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	s <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other	State	Class of shares issuable (Note 1)				
10.	(Please specify) At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Pret			5) <u>N/A</u> 5)N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in \overline{I}_{3} Capital").)	ssued Share

Remarks (if any):
Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.