日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sling Group Holdings Limited	
Date Submitted	05/07/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8285</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,110,000,000	\$0.01	\$11,100,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,110,000,000	\$0.01	\$11,100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	g month				
Increase/(decrease	e)	_				
Balance at close o	of the mon	th				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of preceding	g month				
Increase/(decreas	e)	_				
Balance at close c	of the mont	h _				

Total authorised share capital at the end of the month (*HK*\$): \$11,100,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	560,000,000	N/A	N/A	N/A
preceding month				
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	560,000,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM approval date		4				No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -	N	Movement durir	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
15/12/2017						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		1111				
2. N/A						
(/ /)						
shares			<u> </u>			
(Note 1)						
3. N/A						
01 1071						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina		Nil	
			(Preferenc	,	N/A	
				her class)	N/A	
Total funds raised dur		h from exercise	of	N1:1		
options (State currend	CY)			Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A			-			
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			<u>-</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
(/ /)				· <u>·····</u> ···		
			-			
Class of shares issuable (Note 1)						
Cube estintion price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/	-			
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3 (Ordina	ry shares)	N/A	
				ce shares)		-
				ther class)		_

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(
<u></u>	-					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-
			0)		11/7	-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)		ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
З.	IN/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	

Oth	her Movements	in Issued Sha	ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	N/A)		
	Ngnis issue	At price .	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N</u> , issuable <i>(Note 1)</i>	/A		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy)	()		
				EGM approval date: (/ / (dd/mm/yyyy)	/)	N/A	N/A
				Class of shares <u>N</u> , repurchased (Note 1)	/A		
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy)	()		
				EGM approval date: (/ , (dd/mm/yyyy)	()	<u>N/A</u>	N/A
				Class of shares <u>N</u> , redeemed (Note 1)	/A		
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy)	()		
				EGM approval date: (/ / (dd/mm/yyyy)	/)	N/A	N/A
				Class of shares <u>N</u> issuable <i>(Note 1)</i>	/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ , (dd/mm/yyyy)	()	N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A		
			issuable (Note 1)	_	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(dd/mm/yyyy)	N/A	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):				
Submitted by: <u>Tricor Investor Services Limited</u>				
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.