日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sling Group Holdings Limited (the "	'Company")
Date Submitted	02/02/2018	-

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8285</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at 16 January 2018 (Date of listing)	1,110,000,000	\$0.01	\$11,100,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,110,000,000	\$0.01	\$11,100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	on :	<u>N/A</u>		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	g month				
Increase/(decrease	e)	_				
Balance at close o	f the montl	h				

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ig month				
Increase/(decreas	e)	-				
Balance at close o	f the mon	th _				

Total authorised share capital at the end of the month (*HK*\$): \$11,100,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at 16 January 2018 (Date				
of listing)	560,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	560,000,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date	Ν	Aovement durii	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -			0		-	the month
class of shares issuable	Crontod	Evereiged	Concelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
adopted on						
15/12/2017						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A 						
<u>3. N/A</u>						
(/ /) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised dur options (State currenc		n from exercise	•	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A			-			
				·		
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			<u>-</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
(/ /)						
Stock code (if listed)			<u>-</u>			
Class of shares issuable (Note 1)						
Cube estintion price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/	-			
(/ /) Stock code (if listed)						
Class of shares			<u>-</u>			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3 (Ordina	ry shares)	N/A	
				ce shares)		-
				ther class)		- _

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1 1)					
2. N/A	(/ /)					
<u>2. IV/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		Total C (Order -	ny oboroc)	N/A	
			Total C. (Ordina (Preference)	ce shares)		-
				ther class)		-
			(-	-/		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
		·
2. <u>N/A</u>		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares <u></u> issuable <i>(Note 1)</i> Issue and allotment	N/A)		
1.	Ngnis issue	At price .	currency	date : (dd/mm/yyyy)	(/ /)	N/A	N/A
2.	Open offer	At price :	State currency	date : (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares N/A issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A		
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(33,11,1,1,9,9,9)	N/A	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share) (Other clas	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):

The ordinary shares of the Company were newly listed on the Growth Enterprise Market of The Stock
Exchange of Hong Kong Limited on 16 January 2018.
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.